

United States Bankruptcy Court

Eastern District of Wisconsin

In re: Michael A. Gral

Case No. 16-21329gmh

Debtor

Chapter 11

PERIODIC REPORT REGARDING VALUE, OPERATIONS AND PROFITABILITY OF
ENTITIES IN WHICH THE ESTATE OF [NAME OF DEBTOR]
HOLDS A SUBSTANTIAL OR CONTROLLING INTEREST

This is the report as of February 29, 2016 on the value, operations and profitability of those entities in which the estate holds a substantial or controlling interest, as required by Bankruptcy Rule 2015.3. The estate of Michael A. Gral holds a substantial or controlling interest in the following entities:

Name of Entity	Interest of the Estate	Tab #
Integral, LLC Integral Investments, LLC- 100% Integral Investments Prospect, LLC- 100% Integral Investments Silver Spring, LLC- 100% Integral 2314 Wyoming, LLC- 100% Integral 2545 Stowell, LLC- 75%	50%	1
Integral Services, LLC Integral Management Company, LLC- 100% Integral Real Estate Company, LLC- 100%	50%	2
Georgetown Holdings, LLC Georgetown Investments, LLC- 100%	100%	3
Gral Investment Company, LLC	25%	4
Gallagher Gral, LLC GG 252 Highland, LLC- 66.67%	50%	5
Margolis Gral, LLC Glendale Medical Center, LLC- 33.33%	50%	6
Glendale Medical Investments, LLC Glendale Medical Center, LLC- 33.33%	50%	7

This periodic report (the "Periodic Report") contains separate reports ("Entity Reports") on the value, operations, and profitability of each entry listed above.

Each Entry Report shall consist of three exhibits. Exhibit A contains a valuation estimate for the entity as of a date not more than two years prior to the date of this report. It also contains a description of the valuation method used. Exhibit B contains a balance sheet, a statement of income (loss), a statement of cash flows, and a statement of changes in shareholders' or partners' equity (deficit) for the period covered by the Entity Report, along with summarized footnotes. Exhibit C contains a description of the entity's business operations.

THIS REPORT MUST BE SIGNED BY A REPRESENTATIVE OF THE TRUSTEE OR DEBTOR IN
POSSESSION

The undersigned, having reviewed the above listing of entities in which the estate of [Debtor] holds a substantial or controlling interest, and being familiar with the Debtor's financial affairs, verifies under the penalty of perjury that the listing is complete, accurate and truthful to the best of his/her knowledge.

Official Form 26 (12/08) – Cont..

Date March 21, 2016

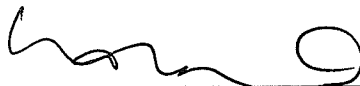
Signature of Authorized Individual

Name of Authorized Individual

Title of Authorized Individual

[If the Debtor is an individual or in a joint case]

Signature(s) of Debtor(s) (Individual/Joint)



Signature of Debtor

Signature of Joint Debtor